

January 3, 2025

National Stock Exchange of India Limited

Exchange Plaza
 Plot no. C/1, G Block
 Bandra Kurla Complex, Bandra (E),
 Mumbai 400 051
 Maharashtra, India

Respected Madam/ Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Ajay Poly Limited (the “Company”), comprising a fresh issue of such number of Equity Shares aggregating up to ₹ 2,380 million by the Company (“Fresh Issue”) and an offer for sale of up to 9,300,000 Equity Shares by the Selling Shareholders (the “Offer for Sale”, and such initial public offering, the “Offer”)

The Company has filed the draft red herring prospectus dated December 28, 2024 (the “**DRHP**”) in relation to the Offer. In terms of the SEBI circular dated May 24, 2024 (“**SEBI Circular**”), we are writing to you to submit the audio visual (“**AV**”) with the National Stock Exchange of India Limited (“**NSE**”). In this regard, please find below the links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by Association of Investment Bankers of India (“**AIBI**”) dated June 14, 2024:

Please use the same link for uploading on websites.

English Version – https://www.applindia.co.in/AJAYPOLY_SEBI_ENG_2.mp4

Hindi Version – https://www.applindia.co.in/AJAYPOLY_SEBI_HINDI.mp4

We request you to kindly make the AVs available on the website of NSE.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Yours faithfully,
For Ajay Poly Limited

Arun Kumar Upadhyay
 Company Secretary and Compliance Officer

Gujarat: Plot No. 2, Survey No.25, Wadnagar - Vasodara Road, Village - Vasodara, Tal - Sanand, Dist - Ahmedabad - 382110, Gujarat Ph.: +91-9311285915	Tamilnadu: Plot No:- L-9/2, Sipcot Industrial Park, Mambakkam Village, Snipembudur, Kancheepuram Dist. TamilNadu - 602105 Ph.: +91-9311285919	Uttar Pradesh: E-119, 120, 121, 122 & 123 Site-B, Surajpur Industrial Area, Greater Noida - 201306, Uttar Pradesh, Ph.: +91-9311285911	Uttar Pradesh: Plot No. - 3B, Ecotech-II, Udyog Vihar, Greater Noida, Uttar Pradesh 201306, Ph.: +91-9319883364	Karnataka: No. 28/A-2 & 3, Vishweshwariah Indl. Area, Mahadevapura post, Bangalore - 560048, Karnataka Ph.: +91-11-40922226	Maharashtra: Gat. No. 381/382, Village - Wing, Tal - Khandala, Dist - Satara - 412801, Maharashtra, Ph.: +91-9311285925	Maharashtra: Gat. No. 1330/A/1, Borade Mala, Shirur, Tal. Shirur, Dist. Pune - 412210, Maharashtra Ph.: +91-9311285933	Maharashtra: Gat. No. 188/189, Village- Karegaon, Karde Road, Tal- Shirur, Dist- Pune, 412210, Ph.: +91-9311285933	Punjab: E-180 Industrial Area Phase 7, Mohali - 160059, Punjab, Ph.: +91-9311266726	Haryana: 19A New Industrial Township (N.I.T) Fading, Faridabad - 121001, Haryana, Ph.:+91-11- 40922226
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